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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

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CORRECTED NOTICE OF DEBTORS' MOTION FOR AN ORDER PURSUANT TO RULE 9019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE AUTHORIZING AND APPROVING SETTLEMENT AMONG LEHMAN COMMERCIAL PAPER INC. AND SIXTH GEAR, ET AL.

PLEASE TAKE NOTICE that the hearing on relief requested in the Debtors' Motion for an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Authorizing and Approving Settlement Among Lehman Commercial Paper Inc. and Sixth Gear, et al. [Docket No. 3039] (the "Motion"), which was originally noticed for April 8, 2009, at 10:00 a.m., will be held on April 7, 2009 at 10:00 a.m., or as soon thereafter as counsel may be heard (the "Hearing"). The Hearing on the Motion will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such hearing on the Motion may be further adjourned from time to time without further notice other than an announcement at the Hearing.

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PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must be filed and served so as to be received no later than March 23, 2009 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if an objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the Bankruptcy Court may enter an order granting the relief sought without a hearing.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: March 16, 2009 New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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